

To, The Manager-Listing Compliance National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051

## Scrip Symbol: UFO

Ref:	Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI listing Regulations") for the proposed Scheme of Arrangement amongst Scrabble Digital Limited ("Transferor Company 1" or "SDL") and UFO Software Technologies Private Limited ("Transferor Company 2" or "USTPL") and UFO Moviez India Limited ("the Transferee Company" or "UFO") under Sections 230 to 232 read with section 66 and Section 52 and other applicable provisions of the Companies Act, 2013 ("Scheme")
Sub:	Report on Complaints in terms of para I(A)(6) of the SEBI Master Circular No. SEBI/HO/CFD/POD- 2/P/CIR/2023/93 dated June 20, 2023, as amended from time to time ("SEBI Master Circular")

Dear Sir/Madam,

This is in reference to our application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement among Scrabble Digital Limited, UFO Software Technologies Private Limited and UFO Moviez India Limited and their respective shareholders.

The draft Scheme and related documents were filed by UFO Moviez India Limited with BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE') (together referred to as Stock Exchanges') on June 05, 2024 and was hosted by NSE on its website on June 20, 2024 (" Hosting Date"). Further, the Scheme and related documents have been uploaded by UFO Moviez India Limited on its website on June 06, 2024 (https://www.ufomoviez.com/investor)

As per the terms of Para I(A)(6) of the SEBI Master Circular, the Company is required to submit a Report on Complaints within 7 days of expiry of 21 days from the date of filing of Draft Scheme with Stock Exchanges and hosting the same on the websites of Stock Exchanges and the listed entity. Given the period of 21 days from the date of hosting of the said documents by NSE on its website has expired on July 11, 2024, we are enclosing herewith the Report on Complaints as annexure.

Please note, the Report on Complaints will be uploaded on the website of the Company as required under the SEBI Master circular.

Kindly take the same on your record and provide us necessary "No Objection" at the earliest to enable us to the file the Scheme of Arrangement with National Company Law Tribunal, Bench at Mumbai.

## For UFO Moviez India Limited

Kavita Thadeshwar Company Secretary

Encl.: As above

Date: July 12, 2024



#### Annexure

**Complaints Report** (for the period from June 21, 2024 to July 11, 2024)

#### Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	NIL
2.	Number of complaints forwarded by Stock Exchanges/ SEBI	NIL
3.	Total Number of complaints/comments received (1+2)	NIL
4.	Number of complaints resolved	NOT APPLICABLE
5.	Number of complaints pending	NOT APPLICABLE

## Part B

Sr. No.	Name of complainant	Date of complaint	Status		
NOT APPLICABLE					

# For UFO Moviez India Limited

### Kavita Thadeshwar **Company Secretary**

Date: July 12, 2024